



INVITATION FOR EXPRESSION OF INTEREST BY THE GOVERNMENT OF INDIA FOR PROPOSED STRATEGIC DISINVESTMENT IN BRIDGE & ROOF COMPANY INDIA LIMITED

(This announcement is neither a prospectus nor an offer/invitation to the public for sale of shares, securities or debentures to the public.)

Bridge & Roof Company (India) Limited (“B&R” or the “Company”) is a public sector undertaking, under the administrative control of the Ministry of Heavy Industries & Public Enterprises. The Company was incorporated on January 16, 1920 and is primarily engaged in the field of civil, mechanical and structural construction work and manufacture of Bailey type unit bridge, bunk houses, railways wagons and other steel structures.

The Government of India (GoI) has ‘in-principle’ decided to disinvest 100.00% of its equity shareholding in B&R through strategic disinvestment. The GoI, through the Department of Investment & Public Asset Management has appointed YES Bank Limited (“YES Bank”) as its Advisor to advise and manage the Strategic Disinvestment of B&R (“Transaction”).

This disinvestment process is to be implemented through physical open competitive bidding route. Accordingly, Expression of Interest (EoI) is invited through this advertisement from Interested Bidders. The details of EoI can be downloaded from www.yesbank.in, <http://dipam.gov.in/>, www.bridgeroof.co.in, <http://dhi.nic.in/>. In future, any amendments/ extension of due date for submission of EoI will be uploaded on the above websites only.

Interested Bidders are requested to submit their EoI along with the documents in the prescribed format specified in the Preliminary Information Memorandum (PIM) at the under-mentioned address, not later than 1500 hours (IST) on 11 December 2017. Further any queries or request for clarification/additional information concerning the PIM shall be submitted to the under-mentioned address. The communications shall clearly bear the following identification / title: Query: PIM – B&R.

Mr. Karandeep Singh,
YES Bank Limited, 48, Nyaya Marg, Chanakyapuri, New Delhi - 110021
Email: karandeep.singh3@yesbank.in
Tel: +91 11 6656 9000

This advertisement does not constitute, and will not be deemed to constitute, any commitment on the part of B&R or GoI or YES Bank; it has been provided only by way of information on B&R. Furthermore, this advertisement confers neither the right nor an expectation on any party to participate in the proposed disinvestment. GoI or YES Bank reserves the right to withdraw from the process or any part thereof, to accept or reject any or all offers at any stage of the process and/or modify the process or any part thereof or to vary terms at any time without assigning any reason whatsoever. No financial obligation will accrue to GoI or YES Bank in such an event. Further, B&R or GoI or YES Bank shall not be responsible for non-receipt of correspondence sent by post/courier/e-mail/fax.